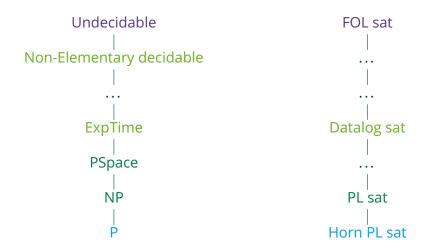




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Description Logics – Syntax and Semantics I

Lecture 4, 7th Nov 2022 // Foundations of Knowledge Representation, WS 2022/23





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Many KR applications do not require full power of FOL

What can we leave out?

- Key reasoning problems should become decidable
- Sufficient expressive power to model application domain

Description Logics are a family of FOL fragments that meet these requirements for many applications:

- Underlying formalisms of modern ontology languages
- Widely used in bio-medical information systems
- Core component of the Semantic Web





Recall our arthritis example:

- A juvenile disease affects only children or teenagers
- Children and teenagers are not adults
- A person is either a child, a teenager, or an adult
- Juvenile arthritis is a kind of arthritis and a juvenile disease
- Every kind of arthritis damages some joint

The important types of objects are given by unary FOL predicates: juvenile disease, child, teenager, adult, ...

The types of relationships are given by binary FOL predicates: affects, damages, ...





The vocabulary of a Description Logic is composed of

- Unary FOL predicates Arthritis, Child, ...
- Binary FOL predicates Affects, Damages, ...
- FOL constants

JohnSmith, MaryJones, JRA, ...

We are already restricting the expressive power of FOL

- No function symbols (of positive arity)
- No predicates of arity greater than 2





Let us take a closer look at the FOL formulas for our example:

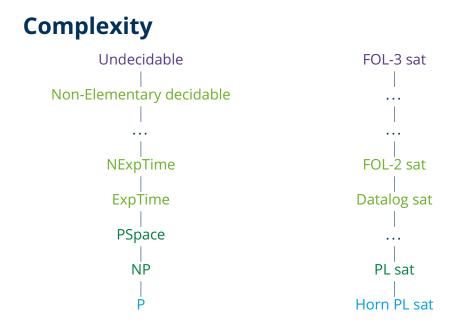
 $\begin{aligned} \forall x.(JuvDis(x) \rightarrow \forall y.(Affects(x,y) \rightarrow Child(y) \lor Teen(y))) \\ \forall x.(Child(x) \lor Teen(x) \rightarrow \neg Adult(x)) \\ \forall x.(Person(x) \rightarrow Child(x) \lor Teen(x) \lor Adult(x)) \\ \forall x.(JuvArthritis(x) \rightarrow Arthritis(x) \land JuvDis(x)) \\ \forall x.(Arthritis(x) \rightarrow \exists y.(Damages(x,y) \land Joint(y))) \end{aligned}$

We can find several regularities in these formulas:

- There is an outermost universal quantifier on a single variable *x*
- The formulas can be split into two parts by the implication symbol Each part is a formula with one free variable
- Atomic formulas involving a binary predicate occur only quantified in a syntactically restricted way.









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Consider as an example one of our formulas:

 $\forall x.(Child(x) \lor Teen(x) \rightarrow \neg Adult(x))$

Let us look at all its sub-formulas at each side of the implication

Child(x)	Set of all children
Teen(x)	Set of all teenagers
Child(x) \lor Teen(x)	Set of all objects that are children or teenagers
Adult(x)	Set of all adults
¬ <i>Adult</i> (x)	Set of all objects that are not adults

Important observations concerning formulas with one free variable:

- Some are atomic (e.g., *Child*(*x*)) do not contain other formulas as subformulas
- Others are complex (e.g., *Child*(*x*) ∨ *Teen*(*x*))





Basic Definitions

Idea: Define operators for constructing complex formulas with one free variable out of simple building blocks

Atomic Concept: Represents an atomic formula with one free variable

Child \rightsquigarrow Child(x)

Complex concepts (part 1):

• Concept Union (⊔): applies to two concepts

Child \sqcup Teen \rightsquigarrow Child(x) \lor Teen(x)

• Concept Intersection (□): applies to two concepts

Arthritis \sqcap JuvDis \rightsquigarrow Arthritis(x) \land JuvDis(x)

• Concept Negation (¬): applies to one concept

 $\neg Adult \rightsquigarrow \neg Adult(x)$





Consider examples with binary predicates:

 $\forall x.(Arthritis(x) \rightarrow \exists y.(Damages(x, y) \land Joint(y)) \\ \forall x.(JuvDis(x) \rightarrow \forall y.(Affects(x, y) \rightarrow Child(y) \lor Teen(y))) \\ \end{cases}$

- We have a concept and a binary predicate (called a role) mentioning the concept's free variable
- The role and the concept are connected via conjunction (existential quantification) or implication (universal quantification)
- Nested sub-concepts use a fresh (existentially/universally quantified) variable, and are connected to the surrounding concept by exactly one role atom (often called a guard)





Basic Definitions

Atomic Role: Represents an atom with two free variables

Affects \rightsquigarrow Affects(x, y)

Complex concepts (part 2): apply to an atomic role and a concept

• Existential Restriction:

 $\exists Damages. Joint \leftrightarrow \exists y. (Damages(x, y) \land Joint(y))$

• Universal Restriction:

 $\forall Affects.(Child \sqcup Teen) \quad \rightsquigarrow \quad \forall y.(Affects(x, y) \rightarrow Child(y) \lor Teen(y))$





ALC Concepts

 \mathcal{ALC} is the basic description logic

ALC concepts are inductively defined from atomic concepts and roles:

- Every atomic concept is a concept
- \top and \bot are concepts
- If C is a concept, then $\neg C$ is a concept
- If *C* and *D* are concepts, then so are $C \sqcap D$ and $C \sqcup D$
- If *C* a concept and *R* a role, $\forall R.C$ and $\exists R.C$ are concepts.

Concepts describe sets of objects with certain common features:

Woman $\Box \exists hasChild.(\exists hasChild.Person)$ Women with a grandchildDisease $\Box \forall Affects.Child$ Diseases affecting only childrenPerson $\Box \neg \exists owns.DetHouse$ People not owning a detached houseMan $\Box \exists hasChild.T \Box \forall hasChild.Man$ Fathers having only sons

 \rightsquigarrow Very useful idea for Knowledge Representation







Recall our example formulas:

 $\begin{aligned} \forall x.(JuvDis(x) \rightarrow \forall y.(Affects(x,y) \rightarrow Child(y) \lor Teen(y))) \\ \forall x.(Child(x) \lor Teen(x) \rightarrow \neg Adult(x)) \\ \forall x.(Person(x) \rightarrow Child(x) \lor Teen(x) \lor Adult(x)) \\ \forall x.(JuvArthritis(x) \rightarrow Arthritis(x) \land JuvDis(x)) \\ \forall x.(Arthritis(x) \rightarrow \exists y.(Damages(x,y) \land Joint(y)) \end{aligned}$

They are of the following form, with $\alpha_C(x)$ and $\alpha_D(x)$ corresponding to ALC concepts C and D

 $\forall x.(\alpha_{C}(x) \rightarrow \alpha_{D}(x))$

Such sentences are ALC General Concept Inclusion Axioms (GCIs)

 $C \sqsubseteq D$

where C and D are ALC-concepts





 $\forall x.(JuvDis(x) \rightarrow$

 $\forall y.(Affects(x, y) \rightarrow Child(y) \lor Teen(y))) \quad \rightsquigarrow$

 $\forall x.(Child(x) \lor Teen(x) \rightarrow \neg Adult(x)) \quad \rightsquigarrow \quad$

 $\forall x.(Person(x) \rightarrow Child(x) \lor Teen(x) \lor Adult(x)) \quad \rightsquigarrow \quad$

 $\forall x.(JuvArth(x) \rightarrow Arth(x) \land JuvDis(x)) \quad \rightsquigarrow$

 $\forall x.(Arth(x) \rightarrow \exists y.(Damages(x, y) \land Joint(y))) \quad \rightsquigarrow \quad$

Note that we often use $C \equiv D$ as an abbreviation for a symmetrical pair of GCIs $C \sqsubseteq D$ and $D \sqsubseteq C$, e.g.:





$\forall x.(|uvDis(x)| \rightarrow$

 $\forall y.(Affects(x, y) \rightarrow Child(y) \lor Teen(y))) \rightsquigarrow JuvDis \sqsubseteq \forall Affects.(Child \sqcup Teen)$

 $\forall x.(Child(x) \lor Teen(x) \rightarrow \neg Adult(x)) \rightsquigarrow$

 $\forall x.(Person(x) \rightarrow Child(x) \lor Teen(x) \lor Adult(x)) \rightsquigarrow$

 $\forall x.(IuvArth(x) \rightarrow Arth(x) \land IuvDis(x)) \rightsquigarrow$

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- $\forall x.(Person(x) \rightarrow Child(x) \lor Teen(x) \lor Adult(x)) \rightsquigarrow$
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 - $\forall x.(JuvArth(x) \rightarrow Arth(x) \land JuvDis(x)) \rightsquigarrow JuvArth \Box Arth \Box JuvDis$
 - $\forall x.(Arth(x) \rightarrow \exists y.(Damages(x, y) \land Joint(y))) \rightsquigarrow Arth \sqsubseteq \exists Damages. Joint$

Note that we often use $C \equiv D$ as an abbreviation for a symmetrical pair of GCls $C \sqsubset D$ and $D \sqsubset C$, e.g.:

> $Arth \sqcap JuvDis \sqsubseteq JuvArth$ $JuvArth \sqsubseteq Arth \sqcap JuvDis$ \rightsquigarrow JuvArth \equiv Arth \sqcap JuvDis





Terminological Statements

GCIs allow us to represent a surprising variety of terminological statements:

• Sub-type statements

 $\forall x.(JuvArth(x) \rightarrow Arth(x)) \quad \rightsquigarrow \quad JuvArth \sqsubseteq Arth$

• Full definitions:

 $\forall x.(JuvArth(x) \leftrightarrow Arth(x) \land JuvDis(x)) \quad \rightsquigarrow \quad JuvArth \equiv Arth \sqcap JuvDis$

Disjointness statements:

 $\forall x.(Child(x) \rightarrow \neg Adult(x)) \quad \rightsquigarrow \quad Child \sqsubseteq \neg Adult$

• Covering statements:

 $\forall x.(Person(x) \rightarrow Adult(x) \lor Child(x)) \rightsquigarrow Person \sqsubseteq Adult \sqcup Child$

• Type (domain and range) restrictions:

 $\forall x.(\forall y.(Affects(x, y) \rightarrow Arth(x) \land Person(y))) \quad \rightsquigarrow \quad \exists Affects.\top \sqsubseteq Arth$

 $\top \sqsubseteq \forall Affects. Person$





Concept Inclusion Axioms & Definitions

Why call $C \sqsubseteq D$ a concept inclusion axiom?

- Intuitively, every object belonging to C should belong also to D
- States that C is more specific than D

Why call it a general concept inclusion axiom?

- It may be interesting to consider restricted forms of inclusion
- E.g., axioms where l.h.s. is atomic are sometimes called definitions
 - A concept definition specifies necessary and sufficient conditions for instances, e.g.:

$JuvArth \equiv Arth \sqcap JuvDis$

 A primitive concept definition specifies only necessary conditions for instances, e.g.:

Arth $\sqsubseteq \exists Damages. Joint$





Data Assertions

In description logics, we can also represent data:

Child(*JohnSmith*) John Smith is a child *JuvenileArthritis*(*JRA*) JRA is a juvenile arthritis Affects(JRA, MaryJones) Mary Jones is affected by JRA Usually data assertions correspond to FOL ground atoms. Often written like this: JohnSmith : Child, (JRA, MaryJones): Affects In ALC, we have two types of data assertions, for a, b individuals: $C(a) \rightsquigarrow C \text{ is an } ALC \text{ concept}$ $R(a, b) \rightsquigarrow R$ is an atomic role Examples of acceptable data assertions in ALC: \exists hasChild.Teacher(John) $\rightsquigarrow \exists y.(hasChild(John, y) \land Teacher(y))$ HistorySt \sqcup ClassicsSt(John) \rightsquigarrow HistorySt(John) \lor ClassicsSt(John)





DL Knowledge Base: TBox + ABox

An ALC knowledge base $\mathcal{K} = (\mathcal{T}, \mathcal{A})$ is composed of:

- A TBox $\ensuremath{\mathbb{T}}$ (Terminological Component): Finite set of GCIs
- An ABox A (Assertional Component): Finite set of assertions

TBox:

 $JuvArthritis \sqsubseteq Arthritis \sqcap JuvDisease$ $Arthritis \sqcap JuvDisease \sqsubseteq JuvArthritis$ $Arthritis \sqsubseteq \exists Damages. Joint$ $JuvDisease \sqsubseteq \forall Affects. (Child \sqcup Teen)$ $Child \sqcup Teen \sqsubseteq \neg Adult$

ABox:

Child(JohnSmith) JuvArthritis(JRA) Affects(JRA, MaryJones) Child ⊔ Teen(MaryJones)





Semantics via FOL Translation

ALC semantics can be defined via translation into FOL:

Concepts translated as formulas with one free variable

 $\begin{aligned} \pi_{X}(A) &= A(x) & \pi_{Y}(A) &= A(y) \\ \pi_{X}(\neg C) &= \neg \pi_{X}(C) & \pi_{Y}(\neg C) &= \neg \pi_{Y}(C) \\ \pi_{X}(C \sqcap D) &= \pi_{X}(C) \land \pi_{X}(D) & \pi_{Y}(C \sqcap D) &= \pi_{Y}(C) \land \pi_{Y}(D) \\ \pi_{X}(C \sqcup D) &= \pi_{X}(C) \lor \pi_{X}(D) & \pi_{Y}(C \sqcup D) &= \pi_{Y}(C) \lor \pi_{Y}(D) \\ \pi_{X}(\exists R.C) &= \exists y.(R(x, y) \land \pi_{Y}(C)) & \pi_{Y}(\exists R.C) &= \exists x.(R(y, x) \land \pi_{X}(C)) \\ \pi_{X}(\forall R.C) &= \forall y.(R(x, y) \to \pi_{Y}(C)) & \pi_{Y}(\forall R.C) &= \forall x.(R(y, x) \to \pi_{X}(C)) \end{aligned}$

• GCIs and assertions translated as sentences

 $\pi(C \sqsubseteq D) = \forall x.(\pi_x(C) \rightarrow \pi_x(D))$ $\pi(R(a, b)) = R(a, b)$ $\pi(C(a)) = \pi_{x/a}(C)$

• TBoxes, ABoxes and KBs are translated in the obvious way.





Semantics via FOL Translation

Note redundancy in concept-forming operators:

These equivalences can be proved using FOL semantics:

$$\pi_{x}(\neg \exists R. \neg C) = \neg \exists y.(R(x, y) \land \neg \pi_{y}(C))$$

$$\equiv \forall y.(\neg(R(x,y) \land \neg \pi_y(C)))$$

$$\equiv \forall y.(\neg R(x,y) \lor \pi_y(C))$$

$$\equiv \quad \forall y.(R(x,y) \to \pi_y(C))$$

 $= \pi_x(\forall R.C)$

We can define syntax of ALC using only conjunction and negation operators and the existential role operator.



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Direct semantics: An alternative (and convenient) way of specifying semantics

DL interpretation $\mathfrak{I}=\langle \Delta^{\mathfrak{I}},\cdot^{\mathfrak{I}}\rangle$ is a FOL interpretation over the DL vocabulary:

- Each individual *a* interpreted as an object $a^{\mathcal{I}} \in \Delta^{\mathcal{I}}$.
- Each atomic concept *A* interpreted as a set $A^{\mathfrak{I}} \subseteq \Delta^{\mathfrak{I}}$.
- Each atomic role *R* interpreted as a binary relation $R^{\mathfrak{I}} \subseteq \Delta^{\mathfrak{I}} \times \Delta^{\mathfrak{I}}$.

The mapping $\cdot^{\mathcal{I}}$ is extended to \top , \perp and compound concepts as follows:

$$T^{\mathcal{I}} = \Delta^{\mathcal{I}}$$

$$\perp^{\mathcal{I}} = \emptyset$$

$$(\neg C)^{\mathcal{I}} = \Delta^{\mathcal{I}} \setminus C^{\mathcal{I}}$$

$$(C \sqcap D)^{\mathcal{I}} = C^{\mathcal{I}} \cap D^{\mathcal{I}}$$

$$(C \sqcup D)^{\mathcal{I}} = C^{\mathcal{I}} \cup D^{\mathcal{I}}$$

$$(\exists R.C)^{\mathcal{I}} = \{u \in \Delta^{\mathcal{I}} \mid \exists w \in \Delta^{\mathcal{I}} \text{ s.t. } \langle u, w \rangle \in R^{\mathcal{I}} \text{ and } w \in C^{\mathcal{I}} \}$$

$$(\forall R.C)^{\mathcal{I}} = \{u \in \Delta^{\mathcal{I}} \mid \forall w \in \Delta^{\mathcal{I}}, \langle u, w \rangle \in R^{\mathcal{I}} \text{ implies } w \in C^{\mathcal{I}} \}$$





Consider the interpretation $\mathfrak{I} = \langle \Delta^{\mathfrak{I}}, \cdot^{\mathfrak{I}} \rangle$

$$\Delta^{\mathfrak{I}} = \{u, v, w\}$$

$$JuvDis^{\mathfrak{I}} = \{u\}$$

$$Child^{\mathfrak{I}} = \{w\}$$

$$Teen^{\mathfrak{I}} = \emptyset$$

$$Affects^{\mathfrak{I}} = \{\langle u, w \rangle\}$$

We can then interpret any concept as a subset of $\Delta^{\mathfrak{I}}$:

 $(JuvDis \sqcap Child)^{\mathcal{I}} =$

- $(Child \sqcup Teen)^{\mathcal{I}} =$
- $(\exists Affects.(Child \sqcup Teen))^{\mathcal{I}} =$
 - $(\neg Child)^{\mathcal{I}} =$

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 $(\forall Affects. Teen)^{\mathcal{I}} =$



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 $(Child \sqcup Teen)^{\mathcal{I}} = \{w\}$

- $(\exists Affects.(Child \sqcup Teen))^{\mathcal{I}} =$
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 $(\neg Child)^{\mathcal{I}} = \{u, v\}$

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$$\Delta^{\mathfrak{I}} = \{u, v, w\}$$

$$JuvDis^{\mathfrak{I}} = \{u\}$$

$$Child^{\mathfrak{I}} = \{w\}$$

$$Teen^{\mathfrak{I}} = \emptyset$$

$$Affects^{\mathfrak{I}} = \{\langle u, w \rangle\}$$

We can then interpret any concept as a subset of $\Delta^{\mathfrak{I}}$:

$$(JuvDis \sqcap Child)^{J} = \emptyset$$

$$(Child \sqcup Teen)^{J} = \{w\}$$

$$(\exists Affects.(Child \sqcup Teen))^{J} = \{u\}$$

$$(\neg Child)^{J} = \{u, v\}$$

$$(\forall Affects.Teen)^{J} = \{v, w\}$$





We can now determine whether \mathfrak{I} is a model of ...

• A General Concept Inclusion Axiom $C \sqsubseteq D$:

 $\mathfrak{I}\models (C\sqsubseteq D) \quad \text{iff} \quad C^{\mathfrak{I}}\subseteq D^{\mathfrak{I}}$

• An assertion *C*(*a*):

 $\mathfrak{I}\models C(a)$ iff $a^{\mathfrak{I}}\in C^{\mathfrak{I}}$

• An assertion *R*(*a*, *b*):

 $\mathfrak{I}\models R(a,b) \quad \text{iff} \quad \langle a^{\mathfrak{I}},b^{\mathfrak{I}}\rangle\in R^{\mathfrak{I}}$

• A TBox \mathcal{T} , ABox \mathcal{A} , and knowledge base:

 $\begin{array}{ll} \mathcal{I} \models \mathcal{T} & \text{iff} & \mathcal{I} \models \alpha \text{ for each } \alpha \in \mathcal{T} \\ \mathcal{I} \models \mathcal{A} & \text{iff} & \mathcal{I} \models \alpha \text{ for each } \alpha \in \mathcal{A} \\ \mathcal{I} \models \mathcal{K} & \text{iff} & \mathcal{I} \models \mathcal{T} \text{ and } \mathcal{I} \models \mathcal{A} \end{array}$





Consider our previous example interpretation:

 $\Delta^{\mathbb{J}} = \{u, v, w\} \quad Affects^{\mathbb{J}} = \{\langle u, w \rangle\}$ $JuvDis^{\mathbb{J}} = \{u\} \quad Child^{\mathbb{J}} = \{w\} \quad Teen^{\mathbb{J}} = \emptyset$

 $\ensuremath{\mathbb{I}}$ is a model of the following axioms:

 $JuvDis \sqsubseteq \exists Affects.Child \quad \rightsquigarrow$ $Child \sqsubseteq \neg Teen \quad \rightsquigarrow$ $JuvDis \sqsubseteq \forall Affects.Child \quad \rightsquigarrow$

However $\ensuremath{\mathbb{I}}$ is not a model of the following axioms:





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 $\ensuremath{\mathbb{I}}$ is a model of the following axioms:

 $JuvDis \sqsubseteq \exists Affects.Child \quad \rightsquigarrow \quad \{u\} \subseteq \{u\}$ $Child \sqsubseteq \neg Teen \quad \rightsquigarrow \quad \{w\} \subseteq \{u, v, w\}$ $JuvDis \sqsubseteq \forall Affects.Child \quad \rightsquigarrow$

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Conclusion

- Description Logics are a family of knowledge representation languages
- They can be seen as syntactic fragments of first-order predicate logic
- Only unary and binary predicate symbols, no function symbols (of positive arity)
- Use of quantification is restricted by guards
- \mathcal{ALC} is the basic description logic
- Syntax of DLs: concepts (atomic/complex), general concept inclusions
- DL knowledge bases: consist of TBox and ABox
- Semantics of DLs: direct model-theoretic semantics (or translation to FOL)





